



Samvardhana Mother's International Limited

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Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherson.com

May 29, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Symbol : MOTHERSON

Scrip Code : 517334

Sub: Intimation of outcome of the meeting of the Board of Directors under Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time

Dear Sir,

In furtherance to our letter dated May 22, 2025 please note that the Board of Directors of the Company in its meeting held today, i.e., **May 29, 2025** has given an in-principle approval for issuance of rated, listed, unsecured, redeemable, non-convertible debentures of face value of INR 1,00,000/- (Rupees One Lac only) each, for an aggregate principal amount of up to INR 8500,00,00,000/- (Rupees Eight Thousand Five Hundred Crores Only) ("**NCDs**"), on a private placement basis, in one or more series / tranches to certain eligible investors permitted to invest in the NCDs under applicable laws as per details mentioned in **Annexure - A**.

The above is submitted pursuant to the Regulation 30 read with Paragraph A of Part A of Schedule III and Regulation 51(2) read with Paragraph A of Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

The meeting of the Board of Directors of the Company commenced at 1030 Hours (IST) and concluded at 1400 Hours (IST).

Thanking you,

Yours truly,
For Samvardhana Mother's International Limited

Alok Goel
Company Secretary

Regd Office:
Unit – 705, C Wing, ONE BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L35106MH1986PLC284510
Email: investorrelations@motherson.com

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Annexure A

Details of the rated, listed, unsecured, redeemable non-convertible debentures:

Sl. No.	Details of Events that need to be provided	Information about such events
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Non-Convertible Debentures (“NCDs”).
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	8,50,000 numbers of NCDs to be issued having a face value of INR 1,00,000/- (Rupees One Lac only) each, aggregating up to INR 8500,00,00,000/- (Rupees Eight Thousand Five Hundred Crores Only).
d)	Size of the issue	Private placement of rated, listed, unsecured, redeemable non convertible debentures of face value of INR 1,00,000/- (Rupees One Lac Only) in one or more series / tranches, for an aggregate principal amount of up to INR 8500,00,00,000/- (Rupees Eight Thousand Five Hundred Crores Only).
e)	Whether proposed to be listed, if yes, name of the stock exchange(s)	Yes. BSE Limited and/or National Stock Exchange of India Limited.
f)	Tenure of the instrument- date of allotment and date of maturity	As may be decided by delegated authorized persons / committee of directors.
g)	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be decided by the delegated authorized persons / committee of directors.
h)	Charge / security, if any, created over the assets	Not applicable.
i)	Special right / interest / privileges attached to the instrument and changes thereof	As may be decided by the delegated authorized persons / committee of directors.
j)	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As may be decided by the delegated authorized persons / committee of directors.
k)	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	As may be decided by the delegated authorized persons / committee of directors.

l)	Details of redemption	As may be decided by the delegated authorized persons / committee of directors.
m)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable.